



Infowise List Search User Guide

Contents

Introduction.....	3
Installation.....	4
Registration.....	4
AJAX Settings	4
Usage.....	4
1. Adding and Configuring the web part	4
2. Simple Search	5
3. Advanced Search.....	5
4. Search Results	6

Introduction

Infowise List Search web part is a custom SharePoint 2007/2010 web part that allows content searching in lists and document libraries.

The List Search web part enable two ways of searching: Simple Search and Advanced Search.

The Simple Search will display a list of items containing the requested word.

The Advanced Search enables searching for list items by setting up to 5 advanced rules that the search will follow.

The results will be displayed in the default selected list view table. The advanced search allows to select any view from the selected list views.

Optionally, the results are fetched using AJAX technology, thus not requiring page refreshes.

All items in results are display with the SharePoint context menu according to the user permissions.

Installation

Note: as the product is installed as a SharePoint Solution, you need to install it only once, regardless of the number of your front-end servers.

Run the installation package and follow the on-screen instructions. You do not have to change the default settings. Make sure the site collection feature is activated for the web part to appear in the Web Part Gallery.

Registration

If you have purchased the product, use the *Infowise Capability Dashboard* management page accessible through the *Central Administration* site. Enter the License Key under corresponding product. If no License Key is entered, the version is time-limited to 30 days. Both full and time-limited versions contain the same functionality.

AJAX Settings

The web part uses the .NET 3.5 AJAX capabilities if available. AJAX allows the web part respond to user actions, such as list/field selection and search result retrieval without causing a full page reload. The web part will work in a regular fashion if no AJAX support is available.

To enable AJAX you need the following please refer to the instructions on the following web page:

<http://www.infowisesolutions.com/ajax.aspx>

Note: SharePoint 2010 comes with AJAX activated.

Usage

The following instruction guides you step-by-step through the process of setting up a sample Infowise List Search implementation. Your real-life settings procedure is very similar.

1. Adding and Configuring the web part

The process of adding the web part is similar to adding any other built-in web part:

- Edit the page
- Add a web-part in a web-part zone

After adding, set the web part properties:

- Select the lists that will display in the search options
- Select the default search view (Simple search or Advanced search)

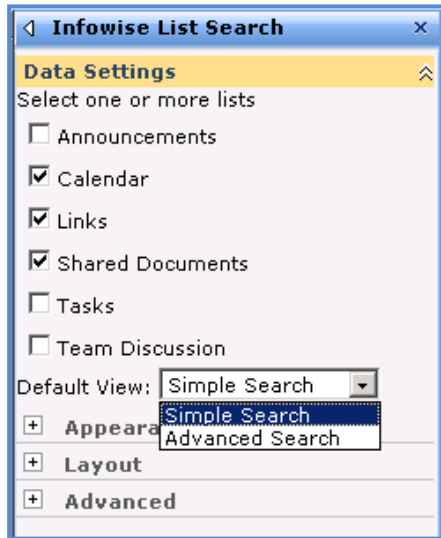
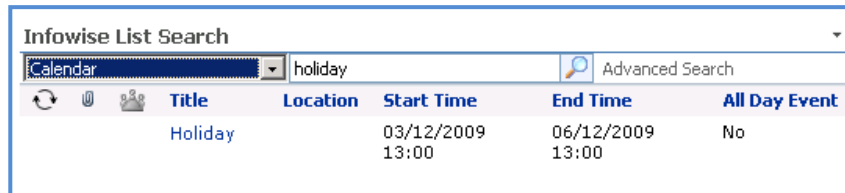


Figure 1 - Defining the List Search web-part settings

2. Simple Search

The simple search acts as the following:

- Select the list that for the searching
- Enter the word or part of it you like to search
- Click the search image



3. Advanced Search

The advanced search allows to select the list for searching, and to set up to 5 advanced rules that the search will follow, with And/Or operators between, to filter the results.

In advanced search it is possible to choose in which list view the result will be display, thus setting the displayed fields and their order.

- Select the list for searching
- Select the results view
- Insert the first rule (to add more rules, click on "Add")

Infowise List Search

List: View:

contains

And equals

Simple Search | Clear

	Title	Location	Start Time	End Time	All Day Event
	Holiday		03/12/2009 13:00	06/12/2009 13:00	No

4. Search Results

As default, in simple search, the searching results will be displayed in default list view.

In advanced search, you can select in which view the results will be displayed. For each item in results a SharePoint context menu is shown according to user permissions.

Infowise List Search

List: View:

contains

And equals

Simple Search | Clear

	Title	Location	Start Time	End Time	All Day Event
	Holiday		03/12/2009 13:00	06/12/2009 13:00	No

- View Item
- Edit Item
- Manage Permissions
- Delete Item
- Alert Me